EB-5 Capital

An Alternative to Traditional Sources of Debt & Equity Financing

MZH Capital Partners Inc

14 Bergen Street

From our Chief Executive Officer

Welcome to MZH Capital Partners!

We are pleased that you are considering the use of EB-5 capital to fund your development project. EB-5 capital is one of the most user friendly funding options available, and the use of EB-5 capital has steadily been on the rise for the past few years. Since 2010, more than $15 billion in EB-5 funding has been provided to entrepreneurs and real estate developers throughout the United States.

We realize your decision to utilize EB-5 capital in connection with your development plans is a critical business decision that will have a significant impact on your organization, and we are honored and pleased that you are entrusting us with the stewardship of this responsibility.

Our team is comprised of seasoned business professionals and immigrant investor visa program professionals who have decades of experience in the provision of EB-5 capital funding, as well as with real estate development, accounting and finance and a wide range of entrepreneurial endeavors. Our affiliate immigration agent partners have been responsible for the successful completion of several hundred million dollars' worth of EB-5 funding in just the past few years, helping to finance the start-up, construction and development of dozens of commercial and residential real estate projects, and entrepreneurial business ventures.

As you learn more about our team and about the EB-5 capital funding process, our highly skilled team at MZH Capital Partners will be standing by to provide clear guidance for you and to support you and your organization throughout the entire process.

Once you have reviewed the materials in this packet, if you are ready to move to the next step with us then please submit a completed Project Funding Inquiry Form to our office, or simply contact our office via phone or email.

As always, please feel free to let us know if there is something more that we can do to be of assistance to you throughout this process.

We look forward to being of service, and to hearing from you soon!

Sincerely,

Mohammed Hameeduddin
Chief Executive Officer
MZH Capital Partners

EB-5 Capital Funding

WHAT IS EB-5 CAPITAL?

The Immigrant Investor EB-5 Visa Program was created by Act of Congress twenty-five years ago to stimulate the U.S. economy through job creation and capital investment that is made by foreign investors in exchange for their being granted a U.S. Green Card. To qualify for a Green Card under the EB-5 Visa Program, foreign investors must make a substantial capital investment into a qualifying business or development project that is located in the United States.

Since its inception in 1990, the EB-5 Visa Program has resulted in tens of billions of dollars being invested into domestic real estate development and entrepreneurial projects by foreign nationals whose capital investments have been responsible for the creation of hundreds of thousands of full time permanent jobs for U.S. citizens.

WHO IS "MZH Capital Partners"?

As a provider of EB-5 capital, MZH Capital Partners can sponsor development projects that are involved in nearly any type of economic cluster and that are located in any geographic region of the United States. We are a boutique private equity firm with offices in Hackensack NJ, and we specialize in the provision of EB-5 capital funding to entrepreneurs and real estate development projects that meet our investment parameters.

For ease of complying with the job creation requirements of the EB-5 Visa Program, we tend to focus on funding projects that are located in Targeted Employment Areas and rural areas – which enables us to admit foreign investors to the projects we sponsor at a substantial discount from the $1,000,000 standard investment typically required for EB-5 Visa Program participants.

We also tend to focus on projects which have substantial safety margins for our EB-5 investors, both in terms of the job creation profile and the overall economic scope of the projects we choose to invest in.

Our executive team has a 100% success rate in coordinating EB-5 capital investments into projects that result in Green Card issuance for our EB-5 investors, and our investors prefer to invest in projects we sponsor because of our superlative record of achievement with USCIS.

EB-5 Capital Funding

WHAT WE DO

Subject to very specific requirements that are rigidly interpreted and strictly enforced by the U.S. Citizenship & Immigration Service ("USCIS"), the EB-5 Visa Program provides a proven and expedient method for foreign nationals to obtain lawful permanent residence status in the United States by meeting specific job creation criteria in connection with their making a substantial capital investment into an entrepreneurial or development project that is located in the U.S.A.

Our primary business objective is to align the capitalization requirements of domestic charter school operators and certain other types of developers and entrepreneurs with the immigration goals of our EB-5 Visa investors. We accomplish this goal by coordinating the investment of foreign capital into real estate development projects and entrepreneurial endeavors in conformity with the requirements of the EB-5 Visa Green Card Program.

PROJECTS WE LIKE

EB-5 capital may be invested in everything from small-scale entrepreneurial endeavors, such as fast food establishments, to large-scale commercial real estate development projects. A few examples of the many types of EB-5 Visa Program investments that have been made include ski resorts, dairy farms, alternative energy projects, multi-family construction projects, hotel developments, shopping center developments, film and television production, manufacturing concerns, casinos, restaurants and amusement parks.

While some smaller entrepreneurial projects may require as little investment as $500,000 in total funding, many larger development projects have benefited from the investment of $150 million or more in EB-5 capital funding. Subject to the job creation requirements of the EB-5 Visa Program, there is no limitation on the amount of EB-5 capital funding that may be invested in any given project.

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EB-5 Capital Funding

HOW TO OBTAIN FUNDING

If you are contemplating the start-up, development or expansion of a development project, or if you already have such a project and are in need of funding, we invite you to contact us to discuss your capitalization requirements. In general, we will want to know about your project profile, your development plans, your management team and your company history. Information that will help us quickly determine what we will be able to do for you includes:

1. Where your project is or will be located
2. The overall size and financial scope of your project
3. How much capital you have or will invest in the project
4. How much additional capital you need, and when, to complete the project
5. Any business plans, budgets and financial pro formas that you may already have
6. Details about your business operation, including history and management team

THE EB-5 CAPITAL FUNDING PROCESS

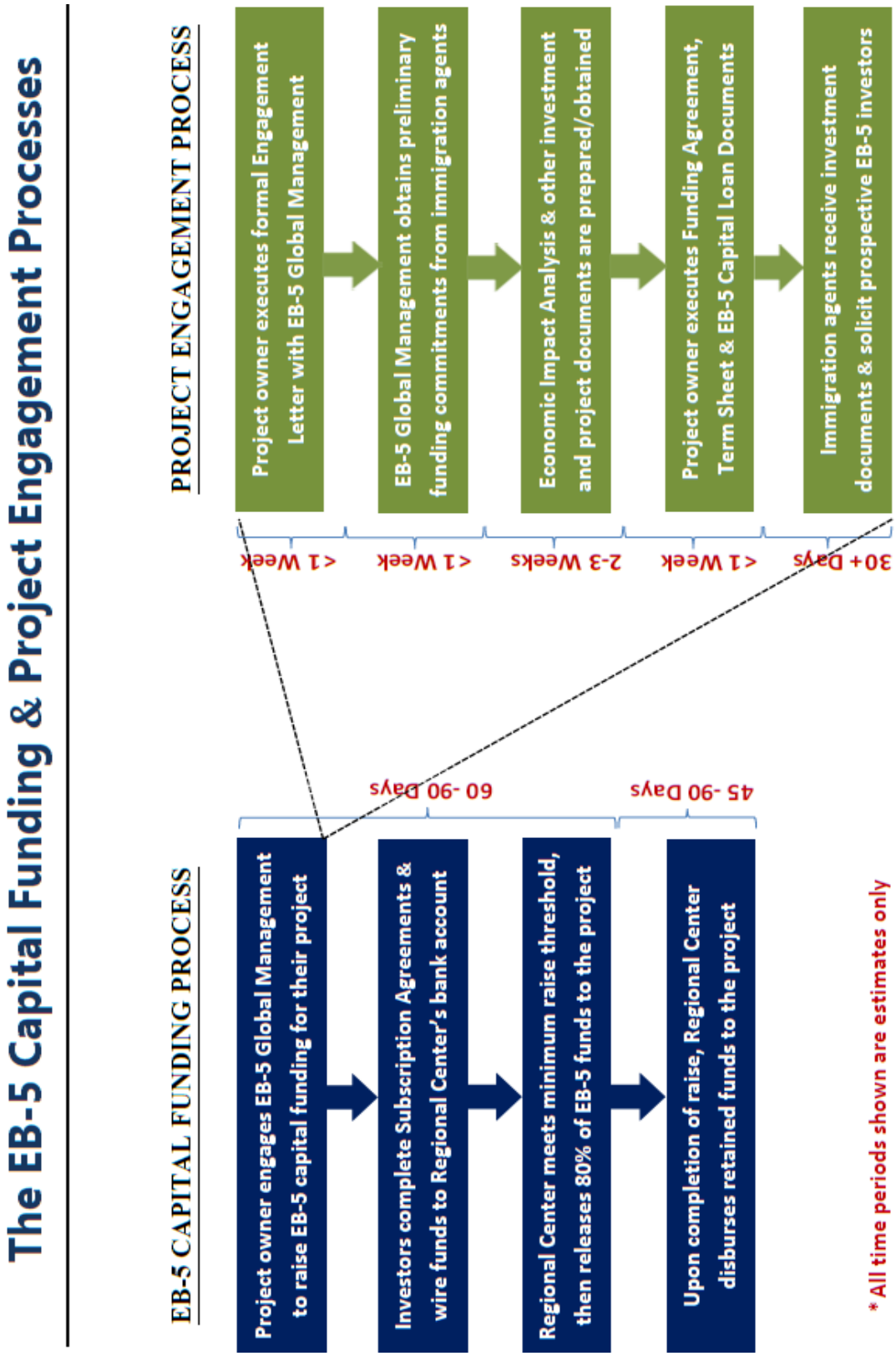
Once we have determined that we can be of assistance to you with your funding requirements, we will then prepare a formal engagement letter and a preliminary term sheet that will give us the exclusive right for a limited period of time to raise the EB-5 capital financing that you require at terms and within a time limit that are acceptable to you. [See diagram on following page]

Your execution of our initial engagement letter and preliminary term sheet initiates our action team to connect with our affiliate immigration agents on behalf of your development project, at which time we will then be able to provide you with a detailed timeline and the precise funding terms that we will be able to obtain for your project.

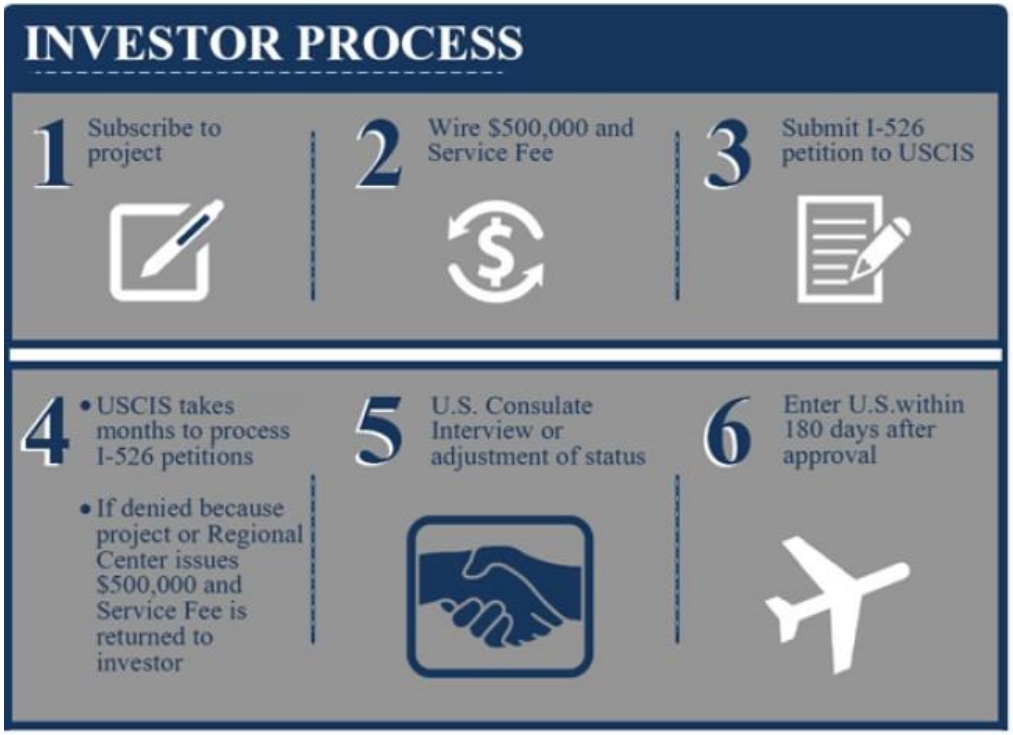
We will memorialize your acceptance of the funding amount, terms and timeline that we have obtained for your development project with our mutual execution of a final funding commitment agreement and term sheet, after which we will prepare the documentation required by USCIS for us to complete the investment process with our EB-5 visa investors.

Upon completion of the EB-5 capital raise from our investors, we will then make disbursements to finance the development of your project under provision of a term loan that will be secured by a deed of trust on the property where the development project will be located.

EB-5 Capital Funding Process



The EB-5 Capital Investment Process



Initial Investment Process - 15 to 30 Days

- Investor submits their Investor Suitability Questionnaire to EB-5 Global Management
- Upon approval, investor receives the PPM
- Investor signs and returns investment docs and signed subscription agreement
- Investor submits investment of $500,000 to EB-5 Global Management
- Investor retains U.S. immigration attorney to complete & file their I-526 visa petition
- USCIS provides EB-5 Global Management a notice of receipt of investor's I-526 petition
- On receipt of notice from USCIS, $500,000 EB-5 investment is released to the project

I-526 Visa Approval Process - 90 to 180+ Days

- USCIS grants approval of investor's I-526 visa petition
- Upon approval, investor attends Consular Interview at the U.S. Embassy located in their country of origin
- Following Consular Interview, investor receives Green Card and enters U.S. as a conditional permanent resident
- Investor is eligible to file I-829 "Petition to Remove Conditions" 21 months after obtaining their conditional Green Card

EB-5 Capital – Project Funding Inquiry Form

Contact Info:

Name of Project _____

Physical Address of Project _____

Name of Primary Contact _____

Address of Project Contact _____

Project Contact Phone # _____

Project Contact Email _____

Company Website _____

Project Details:

General Description of Project _____

_____

_____

Total Capital Requirements of Project _____

Total Hard Construction Costs _____

Total Land & Acquisition Costs _____

Amount of Equity Capital Available _____

Timing Requirements _____

Other Pertinent Details About Project _____

Other Pertinent Details About Project _____

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